

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	) Chapter 11
	)
W. R. GRACE & CO., et al., <sup>1</sup>	) Case No. 01-01139 (KJC)
	) (Jointly Administered)
Debtors.	)
	)
	)

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**AMENDMENTS TO SCHEDULES "F" OF LIABILITIES  
FOR W.R. GRACE & CO.-CONN.**

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W.R. Grace & Co.-Conn., a Delaware Corporation, hereby amends its "*Schedule F – Creditors Holding Unsecured Nonpriority Claims*" (the "Schedules") as originally filed on May 24, 2001, previously amended on September 3, 2002, and as supplemented on September 3, 2002, and February 11, 2003. The amendments are attached hereto as Exhibit A (the "Amendments").

While every effort has been made to prepare complete and accurate Amendments, errors may have occurred. The Debtor reserves fully its right to amend the Schedules and to challenge the amount and classification of each and every claim or item listed herein.

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company and H-G Coal Company.

Dated: December 30, 2013

KIRKLAND & ELLIS LLP  
Adam Paul  
John Donley  
300 North LaSalle Street  
Chicago, IL 60654  
(312) 862-2000

and

THE LAW OFFICES OF ROGER HIGGINS, LLC  
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111 East Wacker Drive  
Suite 2800  
Chicago, IL 60601  
(312) 836-4047

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Laura Davis Jones (Bar No. 2436)  
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(302) 652-4400

Co-Counsel for the Debtors and Debtors-in-Possession

In re **W.R. GRACE & CO.-CONN.**Case No. **01-01140**

Debtor

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primary consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT	
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED	
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED	AMOUNT OF CLAIM
Vendor No. 1758 s119678 CARL E LEVI CITY TREASURER 102 CITY HALL CHATTANOOGA, TN 37402-4284		TRADE PAYABLE		\$0.00
Vendor No. 309656 s114561 CLIMAX MOLYBDENUM CO. 1370 WASHINGTON PIKE BRIDGEVILLE, PA 15017-2839		TRADE PAYABLE 1000332809		\$0.00
Vendor No. multi: see detail s119214 CRYSTAL SPRINGS WATER CO. PO BOX 3229 LANCASTER, PA 17604-3229		TRADE PAYABLE		\$546.50
Vendor No. 305768 s113826 CURTIS ENGLISH CONSTRUCTION, INC 3757 WAGENER RD. AIKEN, SC 29801		TRADE PAYABLE 1000332074		\$0.00
Vendor No. multi: see detail s117969 FERGUSON ENTERPRISES, INC PO BOX 751497 CHARLOTTE, NC 28275		TRADE PAYABLE		\$914.44

In re **W.R. GRACE & CO.-CONN.**Case No. **01-01140**

Debtor

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT	
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED	
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED	
				AMOUNT OF CLAIM
Vendor No. 60467 s74317 FIRST UNION COMMERCIAL CORP. 1339 CHESTNUT STR. PA1317 PHILADELPHIA, PA 19107	TRADE PAYABLE			\$0.00
Vendor No. 8001 s117009 FLORIDA INDEPENDENT CONCRETE AND ASSOC. PRODS. INC. 318 NEWMAN ROAD SEBRING, FL 33876-6702	TRADE PAYABLE			\$60.00
Vendor No. 45016 s117671 GAYLON DISTRIBUTING INC KAUFFMAN & FORMAN PA BRUCE KAUFFMAN 406 W PENNSYLVANIA AVE TOWSON, MD 21204	TRADE PAYABLE			\$24,266.29
Vendor No. 58837 s119476 HERCULES BETZ DEARBORN PO BOX 846046 DALLAS, TX 75284-6046	TRADE PAYABLE			\$49.20
Vendor No. 53451 s74227 ICN DOSIMETRY SERVICE PO BOX 19536 (AKA) GLOBAL DOSIMETRY SOLUTION IRVINE, CA 92623-9536	TRADE PAYABLE			\$0.00
Vendor No. 54491 s115369 RE MICHEL CO, INC PO BOX 2318 BALTIMORE, MD 21203	TRADE PAYABLE 1000333617			\$1,426.43
Vendor No. 100218 s113080 REED SMITH LLP REED SMITH CENTRE 225 FIFTH AVE, STE 1200 PITTSBURGH, PA 15222-2716	TRADE PAYABLE 1000331328			\$27,182.00
Vendor No. 11385 s117210 SCALE SYSTEMS, INC POBOX 116733 ATLANTA, GA 30368-6733	TRADE PAYABLE			\$1,180.05

In re **W.R. GRACE & CO.-CONN.**Case No. **01-01140**

Debtor

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT	
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED	
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED	AMOUNT OF CLAIM
Vendor No. 54240 s115333 SIGNAL FINANCE 9050 RELIABLE PKWY CHICAGO, IL 60686-0090	TRADE PAYABLE 1000333581			\$0.00
Vendor No. 13985 s117296 T.H.E.M. OF NEW JERSEY 5 E STOW RD STE A MARLTON, NJ 08053-3145	TRADE PAYABLE			\$0.00
Vendor No. 55158 s119755 WASTE MANAGEMENT OF INDIANA P.O. BOX 9001054 LOUISVILLE, KY 40290-1054	TRADE PAYABLE			\$0.00
Vendor No. 55054 s119316 ZANNINOS CATERING 7770 GOUGH ST. BALTIMORE, MD 21224	TRADE PAYABLE			\$3,204.06

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In re:	)	Chapter 11
	)	
W. R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-01139 (KJC)
	)	(Jointly Administered)
Debtors.	)	
	)	
	)	

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**DECLARATION OF RICHARD FINKE UNDER PERJURY IN SUPPORT OF  
AMENDMENTS TO SCHEDULES "F" OF LIABILITIES  
FOR W.R. GRACE & CO.-CONN.**

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1. As the authorized agent of the corporation named as the debtor in this case, I declare under penalty of perjury that I have read the preceding amended schedules, and that they are true and correct to the best of my knowledge, information and belief.

  
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Richard C. Finke  
Vice President and Associate General Counsel  
W. R. Grace & Co.-Conn.

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company and H-G Coal Company.